



Queue Management: Gen/Load Information for Completed Application

(Formerly referred to as Source/Sink in prior presentations)

March 13, 2018

Gen/Load For Completed Application

- GOAL:
 - Compliance with 17.2, 17.4, and 29.2 of the tariff regarding requirements for a Completed Application regarding ultimate resource and ultimate load information
 - <https://www.bpa.gov/transmission/Doing%20Business/Tariff/Pages/default.aspx>
- In Scope:
 - Long Term NT/PTP Original and PTP Redirect requests impacting BPA's network ATC paths
 - NT Resource Forecasts submitted in the NT Dialogue starting 2018
- Out of Scope/Not impacted:
 - Short Term requests
 - Scheduling
 - Long Term Deferral/Renewal/Transfer requests
 - Long Term requests on the Southern Intertie, RATS line, and Montana Intertie

Elements Of A Completed Application

- Customer must have an Account Executive and a contract enabling the purchase of transmission from BPA
- Transmission Service Request (TSR) in OASIS
- If applicable to type of service requested, customers may also need to submit:
 - Deposit
 - Transfer paperwork
 - NITS DNR
 - Data Exhibit

How Are We Closing The Gap?

- The data exhibit along with any applicable deposit or supplemental paperwork will be required for a Completed Application for all applicable TSRs
 - Data exhibits have been required in order to participate in an Individual or Cluster Study since 2013
 - Gap closure accelerates the due date for the data exhibit
 - Data exhibits will be due same day an applicable TSR is queued
- BPA will validate the information in the data exhibit within 15 days
- If the exhibit has deficient information, customers will have 15 days to remedy
 - Failure to remedy will result in a DECLINED TSR
 - Once BPA receives a completed application, the TSR will be analyzed for offers of service
 - Failure to submit a data exhibit will result in an incomplete application and an OASIS status change of the TSR to INVALID

Benefits In Closing The Gap

- Provides information regarding generation and load necessary for BPA system planning
- Accurate information ensures that plans of service are appropriate with regard to location and size to provide reliable transmission service
- Providing this information allows BPA to conduct planning studies in a more timely and responsive manner

Data Exhibit Requirements

- Point to Point Transmission Service
 - Applicable to Original and Redirect TSRs
 - TSR information
 - Ultimate Resource
 - Ultimate Load
 - Upstream or downstream transmission arrangements in the MID-C area
- Network Integration Transmission Service/Resource Forecasts
 - Applicable to Original TSRs
 - Applicable to Resource Forecasts starting with the 2018 NT Dialogue
 - TSR information
 - Ultimate Resource
 - Ultimate Load

Projected Timing and Next Steps

- Decision timeline
 - March 14 - 28: Customers may submit written comments
 - March 29 - April 12: BPA will review comments and verify Transmission Services is ready to implement
- Preliminary Implementation Plan Timeline:
 - April 13 - 30: Customers currently in the long term queue who have not been studied and meet the requirements must submit a data exhibit
 - Failure to submit the data exhibit will result in the TSR being DECLINED
 - May 1: Business Practices will go live and applicable TSRs will require data exhibit submittal same day as TSR submittal
 - Impacted Business Practices
 - Requesting Transmission Service
 - TSR Study and Expansion Process
 - TSR Procedures
 - OASIS Transfer of Transmission Service

Q & A